



Dear Advisor,

The most meaningful commitment we have made to you is to do all we can to make life insurance easier for you to include in your practice. A significant component of that is to reduce your paperwork. That is why we have created AppointEase™.

AppointEase™ is a safe, secure, information repository that allows us to maintain your license information such that we can order future insurance carrier appointments on your behalf. **What this means to you is you will never have to complete another insurance company appointment packet again!**

The AppointEase™ process should take you no more than 15 minutes. To get started:

- Complete the attached kit and return to Advisor's Choice, **or**
- Simply *call* us. We can interview you and complete the information on the phone, then email the documents to you to review, sign and return.

Additionally, we'll also need you to fax, image or mail to us the following:

- E&O Certificate of Coverage (not necessary if we are an endorsed partner with your BD)
- A Voided Check (so we can pay you electronically)
- AML Certificate page (if NOT completed through LIMRA)

If you have any questions or need further support, please don't hesitate to call us at (855) 437-1090, ext. 106. *We look forward to earning your business!*

Warm regards,

Your Advisor's Choice Team

More about AppointEase™:

With AppointEase, we have secured the electronic contracting, appointment and licensing services of SuranceBay, FINRA BrokerCheck and the National Insurance Producer Registry (NIPR). These services provide almost real-time domestic and foreign state license and appointment processing feeds. AppointEase allows us to gather the data necessary to not only get you appointed with any carrier, but also track and monitor your license renewal dates, E&O expirations and many states' CE status as well.

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www.myadvisorschoice.com